

# USABILITY BRIEFING A PROCESS MODEL FOR COMPLEX BUILDINGS

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#### Outline

- ▶ Background, Purpose, Approach, Reserach limitations
- State of the art: Theories
- Usability
- Briefing
- Usability briefing process model
- Examples from case studies
- Additional details
- Summary
- Questions

## New Psychiatric Hospital - 26900sqm New General Hospital - 80735sqm New Staff Car Park New Logistics 6750sqm

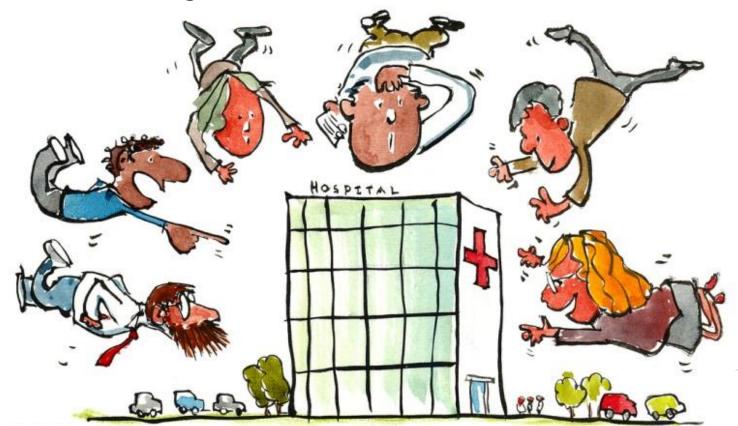
#### Background

- complex buildings
- hospitals
- many users, contradictory requirements



#### Background Usability, Purpose

- Usability research evaluations
- ▶ PhD project "Usability briefing for hospitals" methods for capturing user needs at hospitals, feed to design processes, satisfy the users' needs, maximise the effectiveness of facilities.
- Purpose: better buildings



#### Approach

Results based on: 3 hospital cases (observation, interviews, participation) literature, RIBA plan of work



Case 1, Denmark
Bispebjerg Hospital (BH)
2010-2012



Case 2, Denmark
Healthcare Innovation Lab
(HIL) Herlev Hospital
2010-2012



Case 3, Norway
Skt. Olavs Hospital (SOH)
2012-2013

#### Research limitations

- Model is theoretical needs to be applied and further tested.
- empirical results -focus phase 1 and 2 (RIBA)
- only 3 hospital cases DK and NO

#### State of the art: Theories

**Usability** 

Briefing

Evaluations, POE, Usability Appraisal

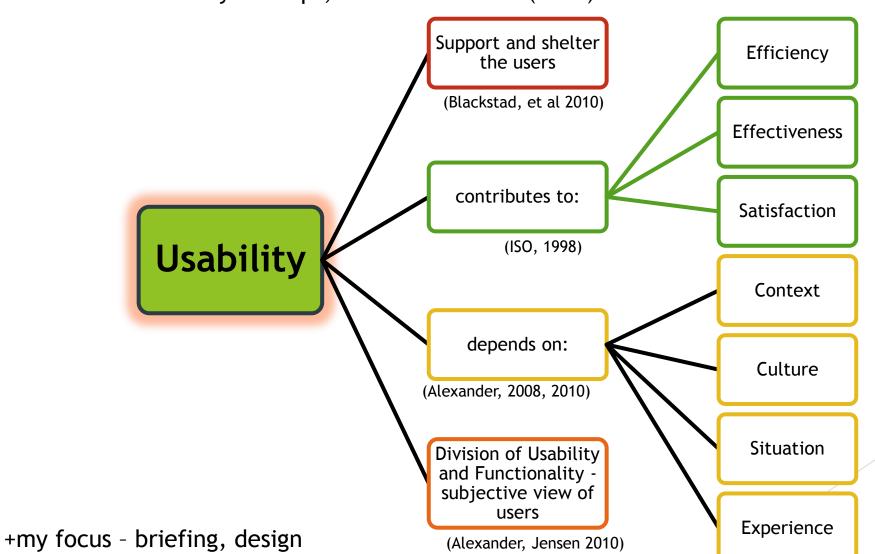
User involvement

User driven innovation, lead users

Boundary objects

#### Usability definition

Overview of usability concept, Fronczek-Munter (2011)





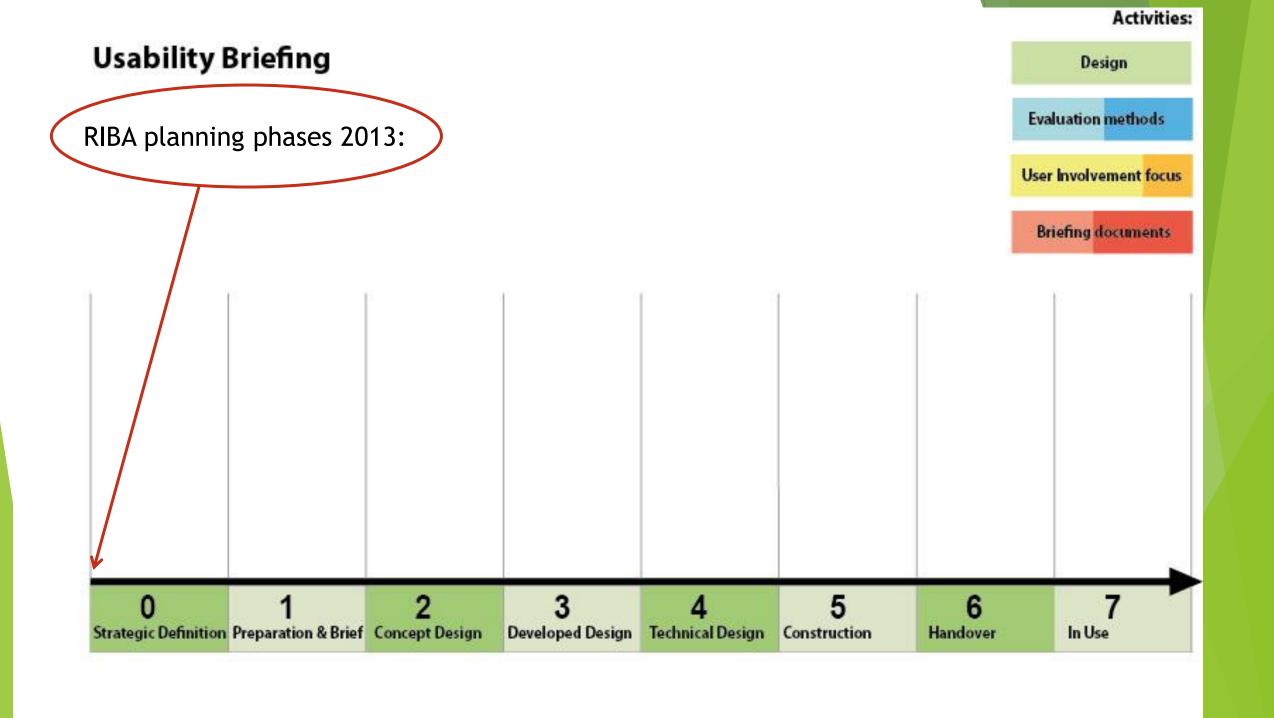
#### Briefing -comparison

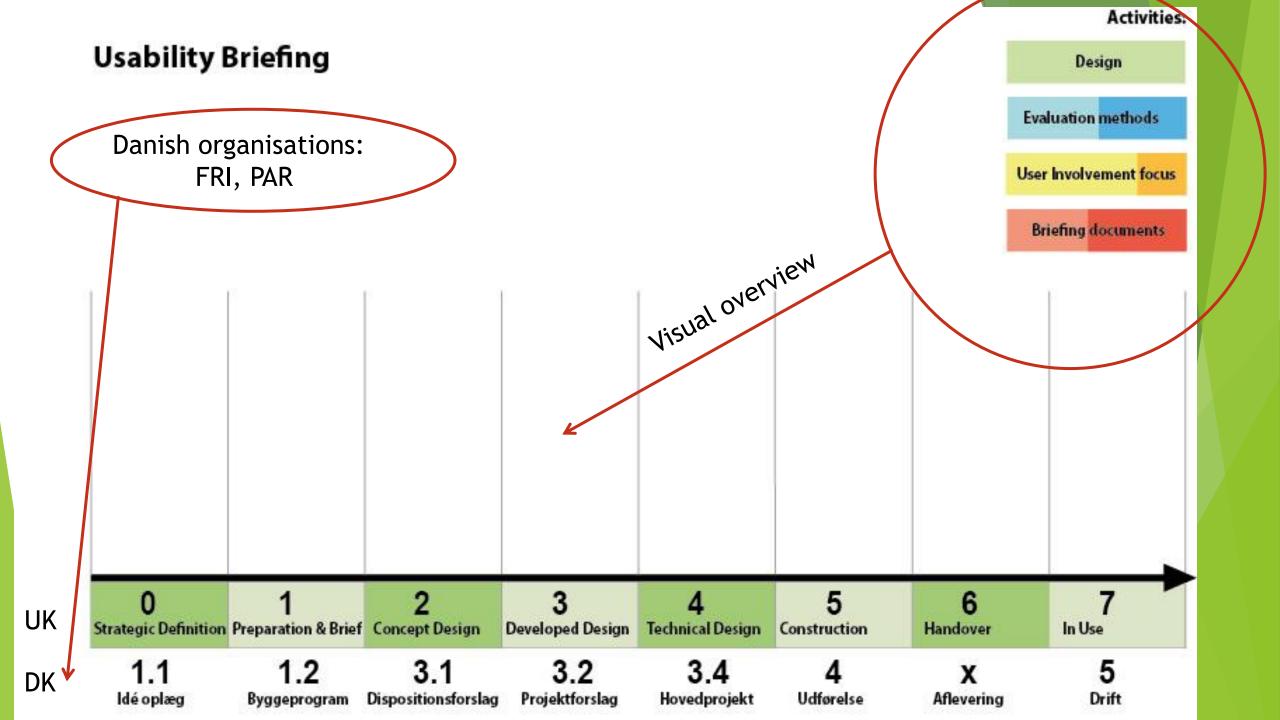
Traditional briefing	Usability briefing	
Concerns new building/construction	Concerns all client/user needs in	
	existing or future facilities	
A definite phase at an initial stage of	A continuous process with changing	
construction	focus in all the phases of building life	
	cycle, including occupancy	
An expert based information collection	A co-learning and dialogue process	
Users mainly involved as data sources	Users actively involved as	
	co-designers	
	and part of a corporate change	
	process	
The result is a brief, i.e. a	continuous vision collecting and	
requirement specification	requirement specs,	
	with changing detail and focus	

Revised and adapted from Jensen et al. (2011) and Jensen and Pedersen (2009)









Process model Activities: **Usability Briefing** Design **Evaluation methods** User Involvement focus **Briefing documents** existing facilities simulations & best practice consistency participatory surveys evaluations Usability requirements tests, methods evaluate Evaluations futher improvements previous evaluation of Collect projects evaluations satisfaction 5-years new building visions build Functions Usability of construction check surveys common Analyse and building understanding Tools legal necessary needs quality Final Details evaluations Initial Project obligations Project Tactical Brief Strategic Soft Brief **FM Brief** Brief landings Technical Operative Idea FM Brief Brief 3 5 6 Strategic Definition Preparation & Brief Concept Design **Developed Design Technical Design** Handover In Use Construction

## Examples from case studies

Usability Briefing

Design

Evaluation methods

User Involvement focus

Briefing documents

Briefing documents

Evaluations

Briefing documents

Briefing documents

Evaluation methods

User Involvement focus

Briefing documents

Tools

Collect Visions

Devaluations

Final Inhitial Project
Brief

Brief

Brief

Brief

Developed Design

Evaluation of construction new building quality

Evaluations of construction new building quality

Evaluation of construction new building quality

Evaluation of construction new building quality

Evaluations of construction new building quality

Strategic Definition Preparation & Brief

Operative

FM Brief

Technical Brief

Developed Design

Technical Design

Construction

Technical Design

Tools

Technical Design

Tools

Technical Design

Technical Design

Tools

Technical Design

Tools

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Tools

Technical Design

Case 1 (BH) continuous user group

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Case 2 (HIL)
Co-creation, methods

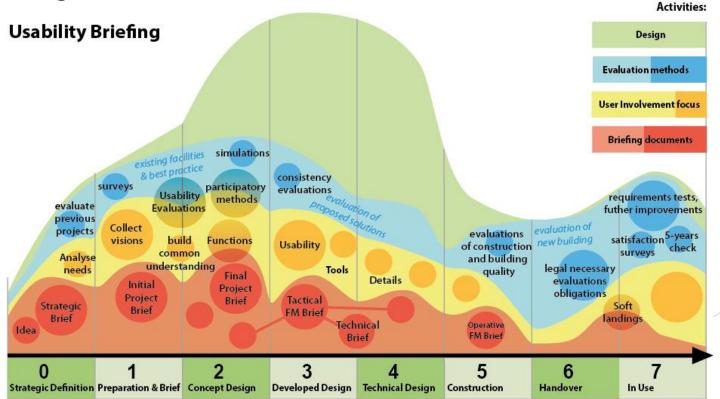


Case 3 (SOH)
Evaluation, USE tool



#### Summary

- Visual process model
- Combining 4 activities
- Continuous
- Better buildings



#### Questions, recommendations



### Overview of selected additional variables in the usability briefing model

	Phases	Phases 0-1 pre-design	Phases 2-5 design and construction	Phases 6-7 Handover and use
	Users	Lead users, patient organisations managers, top level users	Various users: main (patients, relatives, doctors, nurses, architects, secretaries) and secondary (facility managers, service, operational staff),	Various groups, continuous involvement
	Methods tools, boundary objects	Meetings, feasibility studies, document re-views, surveys - BUS, evaluations- PDE/POE, usability assessment - USEtool	Participatory workshops with users, co-designing, co-learning, design games, observation, evaluations of proposed solutions - simulations, AEDET, Healthcare Design Action Kit, commissioning	Soft landings - buildings operational manual and learning, satisfaction surveys, requirements tests and further improvements - WODI, DQM, POE, ST&M, ASTM standards
	Focus	Visions, collect data, analyse needs, own existing facilities and best practice, common understanding, inspiration	usability, functionality, creativity, innovation, transforming visions to prioritised needs, from general to detailed and operational	Evaluations - tests and improvements, learning how to use the new facility
	General results	Capturing needs and visions	Prioritising, innovation, requirement specification, inspiration for innovative design	Learning how to operate, documentations, improvements/ adjustments
	Results as documents:	Strategic brief, Initial project brief	Final project brief, Tactical FM brief, Operative FM brief	Documentations, survey results, benchmarking data